

0300721 7721

By Airmail

Office of International Finance, Division of Corporation Finance, Securities & Exchange Commission, 450 5th Street, NW, Washington DC 20549-1004, U. S. A.



9th October, 2003.

Attn: Filing Desk - Stop 1-4

Dear Sirs,

## EMI Group plc - Ref. No: 82-373

Further to our filing of 2nd October 2003, I enclose one copy of the following item that the Company has delivered to the London Stock Exchange:

- (a) an announcement, dated 8th October 2003, confirming that ING Bank Global Custody NV had, as at close of business on 3rd October 2003, increased its holding such that it had a notifiable interest in EMI Group plc Ordinary Shares of 14p each and held or had an interest in 29,335,243 shares, being 3.72% of the shares in issue:
- (b) a news release, dated 9th October 2003, announcing additional guarantors in respect of the EMI Group Finance (Jersey) Limited US\$243,343,000 5.25% Guaranteed Convertible Bonds due 2010; and,
- (c) a news release, dated 9th October 2003, announcing additional guarantors in respect of the EMI Group plc £250,000,000 8.25% Bonds due 2008 and £75,000,000 8.25% Bonds due 2008.

Yours faithfully,

C. L. CHRISTIAN Deputy Secretary

Enc.

Réf: 82-373



## VIA PR NEWSWIRE DISCLOSE

ER 03/43

Company Announcements Office, London Stock Exchange.

8th October, 2003.

Dear Sirs.

## EMI Group plc - Notification of Major Interests in Shares

As required by paragraph 9.11 of the Listing Rules, we advise that the Company has been informed by Insight Investment Management Ltd, in a letter dated 7th October 2003 and received by fax on 8th October 2003, that ING Bank Global Custody NV has increased its holding such that it has a notifiable interest in EMI Group plc Ordinary Shares of 14p each and, as at 3rd October 2003, held or had an interest in 29,335,243 shares, being 3.72% of the shares in issue.

Yours faithfully,

C. L. CHRISTIAN

Deputy Secretary

. . ---



Ref: 82-373

News Release ER 03/44

FOR IMMEDIATE RELEASE

## NOTICE TO HOLDERS OF EMI GROUP FINANCE (JERSEY) LIMITED US\$243,343,000 5.25 PER CENT. GUARANTEED CONVERTIBLE BONDS DUE 2010 (ISIN XS0176780517) (THE "BONDS")

Following the recent issue by EMI Group plc of €425,000,000 8.625 per cent. Senior Notes due 2013, the guarantors of such Senior Notes have, with effect from 9 October 2003, become additional guarantors in relation to the Bonds. Such additional guarantors (being subsidiaries of EMI Group plc) are:

- (1) EMI Music International Services Limited;
- (2) Virgin Records Limited;
- (3) EMI Music Publishing Limited;
- (4) EMI Records Limited;
- (5) EMI Group International Holdings Limited;
- (6) EMI Group Finance plc; and,
- (7) VRL 1 Limited.

EMI Group Finance (Jersey) Limited 9 October 2003

CONTACT:

EMI Group plc

Claudia Palmer, Head of Investor Relations, tel: +44 20 7795 7635 Amanda Conroy, Senior VP, Corporate Communications, tel: +44 20 7795 7529



Ref: 82-373

News Release ER 03/45

FOR IMMEDIATE RELEASE

NOTICE TO HOLDERS OF EMI GROUP PLC £250,000,000 8.25 PER CENT. BONDS DUE 2008 AND £75,000,000 8.25 PER CENT. BONDS DUE 2008 (THE "BONDS")

Following the recent issue by EMI Group plc of €425,000,000 8.625 per cent. Senior Notes due 2013, the guarantors of such Senior Notes have, with effect from 9 October 2003, become additional guarantors in relation to the Bonds. Such additional guarantors (being subsidiaries of EMI Group plc) are:

- (1) EMI Music International Services Limited;
- (2) Virgin Records Limited;
- (3) EMI Music Publishing Limited;
- (4) EMI Records Limited;
- (5) EMI Group International Holdings Limited;
- (6) EMI Group Finance plc; and,
- (7) VRL 1 Limited.

EMI Group plc 9 October 2003

CONTACT:

EMI Group plc

Claudia Palmer, Head of Investor Relations, tel: +44 20 7795 7635 Amanda Conroy, Senior VP, Corporate Communications, tel: +44 20 7795 7529